



# MARKET RELEASE

25 November 2013

## SUNBRIDGE GROUP LIMITED

### PRE-QUOTATION DISCLOSURE

Sunbridge Group Limited ("Company") was admitted to the Official List of ASX Limited on Monday, 25 November 2013.

Official Quotation of the Company's securities will commence at 1:00 pm EDST (10:00 am WST) on Wednesday, 27 November 2013.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the numbers of holders in each class of security to be quoted, setting out the number of holders in the following categories:
  - 1 - 1,000
  - 1,001 - 5,000
  - 5,001 - 10,000
  - 10,001 - 100,000
  - 100,001 and over
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The Company's Appendix 1A and Information Form and Checklist.
4. The Company's prospectus.
5. The Company's constitution.
6. An updated pro-forma balance sheet based on actual funds raised under the prospectus.
7. An updated statement of commitments based on actual funds raised under the prospectus.
8. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.

9. Corporate governance statement.
10. A statement confirming details of any commercial loan acceptance bills entered into by the Company including any amounts drawn down under those bills.
11. A statement confirming details of any loans entered into by the Company, including the amount of the loans, the date the loan agreements were entered into and the term of the loans.
12. A statement updating the status of the transfer of trademarks from Thrive Business Investment Limited to Mega Rich International Creation Limited.
13. The Company's securities trading policy.
14. The annual reports for Mega Rich International Creation Limited for the years ended 31 December 2010, 2011 and 2012.

Security Code: SBB

**Fiona Murphy**  
**Senior Adviser, Listings Compliance (Perth)**