



SUNBRIDGE GROUP LIMITED

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21 November 2013

Australian Securities Exchange
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

Statement of commitments

The following table lays out the expenditure commitments based on actual funds raised of AUD4,347,600:-

<u>APPLICATION OF FUNDS RAISED</u>	AUD	%
Expenses of the Offer including Sponsoring Broker fees	1,418,000	32.6%
Expansion of the sales and distribution network by increasing the number of distributors and retail outlets both through distributors and the Group opening its own retail outlets	1,600,000	36.8%
Promotion of the Group's "PANDIST 邦迪.斯顿" and "AGUESEADAN 亚阁.仕丹" brands through increase in the Group's multi-faceted advertising and promotional activities	600,000	13.8%
Improving the in-house logistic and distribution capabilities and systems and setting up of a new logistic center	300,000	6.9%
Installation of a comprehensive enterprise resource planning system to efficiently and accurately managed inventory, orders, financial data across all sale points	300,000	6.9%
General working capital purposes	129,600	3.0%
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	4,347,600	100.0%
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Yours faithfully


Jiayin Xu
Director

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