

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

Sunbridge Group Limited

ABN

40 163 886 020

Quarter ended ("current quarter")

31 December 2013

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (12 months) \$A'000
1.1 Receipts from customers	23,515	79,719
1.2 Payments for (a) staff costs	(462)	(1,261)
(b) advertising and marketing	(756)	(2,376)
(c) research and development	-	-
(d) leased assets	-	-
(e) other working capital	(22,943)	(60,962)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	2	2
1.5 Interest and other costs of finance paid	(111)	(454)
1.6 Income taxes paid	(1,496)	(4,911)
1.7 Other (provide details if material)	-	-
Net operating cash flows	(2,251)	9,757

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	Current quarter \$A'000	Year to date (12 months) \$A'000
1.8 Net operating cash flows (carried forward)	(2,251)	9,757
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	(39)
(d) physical non-current assets	-	(3)
(e) other non-current assets	-	-
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details if material)	-	-
Net investing cash flows	-	(42)
1.14 Total operating and investing cash flows	(2,251)	9,715
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	4,348	4,348
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	3,967	7,934
1.18 Repayment of borrowings	(3,701)	(6,230)
1.19 Dividends paid	-	-
1.20 Other (provide details if material)	24	24
Net financing cash flows	4,590	6,028
Net increase (decrease) in cash held	2,339	15,743
1.21 Cash at beginning of quarter/year to date	24,086	8,633
1.22 Exchange rate adjustments to item 1.20	1,448	3,497
1.23 Cash at end of quarter	27,873	27,873

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Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	(24)
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

None.

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

None.

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	6,451	6,451
3.2	Credit standby arrangements	2,700	2,700

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Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	27,873	24,086
4.2 Deposits at call	-	
4.3 Bank overdraft	-	
4.4 Other (provide details)	-	
Total: cash at end of quarter (item 1.23)	27,873	24,086

Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	-	-
5.2 Place of incorporation or registration	-	-
5.3 Consideration for acquisition or disposal	-	-
5.4 Total net assets	-	-
5.5 Nature of business	-	-

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does ~~does not~~ (delete one) give a true and fair view of the matters disclosed.

Sign here: ^x 
 (Director/~~Company secretary~~)

Date: 28 January 2014

Print name: Jiayin Xu

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