



SUNBRIDGE GROUP LIMITED

Revised Appendix 4C and clarification

Melbourne & Jinjiang, 06 February 2015: Sunbridge Group Ltd (ASX: SBB) (Sunbridge, the Company) advises shareholders that it has resubmitted its Appendix 4C for the quarter ended 31 December 2014.

The Company previously recorded year to date interest and other items of a similar nature received (item 1.4) as \$18,000.00. However, this figure has now been revised to include interest income of \$125,000 received from monies on deposit with the Company's banks in China. Funds on deposit in China typically earn annual interest ranging between 0.36% and 0.45%.

As such Item 1.4 representing year to date has now been restated as \$143,000.

Accordingly, item 1.5 has also been restated at \$(860,000), being total interest and other costs of finance paid, which also includes some financial management expenses, and reflecting the deduction of the above \$125,000 interest from the previously stated figure of \$(736,000).

Sunbridge's Board reiterates that the company remains well funded with circa AUD \$29 million of cash on hand to invest in the continued growth and development of its store network and building brand awareness in Mainland China.

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ABOUT SUNBRIDGE GROUP LIMITED

Sunbridge Group Limited (ASX: SBB) ("Company") is a leading retailer of menswear in the People's Republic of China (PRC). The Group owns and operates the "PANDIST 邦迪.斯顿" and **AGUESEADAN 亚阁.仕丹** brands of menswear, which are targeted at different age group segments of well-groomed upper middle class gentleman. The Group's menswear products range from formal and business wear to casual and sporting apparel, and are currently sold in over 400 retail outlets across the PRC. As an integrated fashion enterprise, the Group is responsible for the design, sourcing and selling of their products. Founded in 1996, the Business has grown rapidly in recent years. The Group's products are sold across an extensive distribution network, covering 28 provinces, autonomous regions and municipalities in the PRC and Hong Kong.

The Group designs all of its clothing through its in-house design team but it outsources all of its production to Original equipment manufacturer (OEM) contractors which are located in the Guangdong and Wenzhou cities, which are well known apparel production hubs in the PRC. The Group believes that its outsourcing of production to third parties enables it to focus its valuable resources on key design, procurement, warehousing and distribution functions giving the Group a competitive edge. Quality is one of the Group's top priorities, and the Group works closely with its OEM contractors to ensure that all of its apparel and accessories meet the high quality standards demanded by its target market.

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